

# Public Document Pack



## PEEBLES COMMON GOOD FUND SUB-COMMITTEE WEDNESDAY, 19 APRIL 2023

A MEETING of the PEEBLES COMMON GOOD FUND SUB-COMMITTEE will be held in the VIA MICROSOFT TEAMS on WEDNESDAY, 19 APRIL 2023 at 1.30 pm

J. J. WILKINSON,  
Clerk to the Council,

19 April 2023

<b>BUSINESS</b>		
1.	<b>Apologies for Absence.</b>	
2.	<b>Order of Business.</b>	
3.	<b>Declarations of Interest</b>	
4.	<b>Minute</b> (Pages 3 - 4)  Consider the Minute of the meeting of 22 March 2023. (Copy attached.)	
5.	<b>Applications for Funding</b> (Pages 5 - 60)  Consider funding applications from: (a) Peebles Youth Voice. (Copy attached.) (b) Peebles Bowling Club. (Copy attached.)	15 mins
6.	<b>Private Business</b>  Before proceeding with the private business, the following motion should be approved:-  "That under Section 50A(4) of the Local Government (Scotland) Act 1973 the public be excluded from the meeting for the following items of business on the grounds that they involve the likely disclosure of exempt information as defined in Paragraph 6 of Part 1 of Schedule 7A to the aforementioned Act."	
7.	<b>Minute</b> (Pages 61 - 62)  Consider the Minute of the meeting of 22 March 2023. (Copy attached.)	
8.	<b>Peebles Rugby Club</b> (Pages 63 - 70)  Papers to follow.	10 mins
9.	<b>Any Other Items Previously Circulated.</b>	

10.	<b>Any Other Items Which The Chairman Decides Are Urgent.</b>	
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**NOTES**

- 1. Timings given above are only indicative and not intended to inhibit Members' discussions.**
- 2. Members are reminded that, if they have a pecuniary or non-pecuniary interest in any item of business coming before the meeting, that interest should be declared prior to commencement of discussion on that item. Such declaration will be recorded in the Minute of the meeting.**

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**Membership of Committee:-** Councillors R. Tatler (Chairman), D. Begg, M. Douglas, J. Pirone, E. Small, V. Thomson, and G. Ramsay

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Please direct any enquiries to Lynne Cuerden Tel: 01835 826527  
Email: [lynne.cuerden@scotborders.gov.uk](mailto:lynne.cuerden@scotborders.gov.uk)

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## SCOTTISH BORDERS COUNCIL

MINUTES of Meeting of the PEEBLES  
COMMON GOOD FUND SUB-COMMITTEE  
held in via Microsoft Teams on Wednesday,  
22nd March, 2023 at 12.00 pm

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Present:- Councillors R. Tatler (Chair), D. Begg, M. Douglas, J. Pirone and Community  
Councillor G. Ramsay  
Apologies: Councillors E. Small and V. Thomson  
In Attendance:- Acting Chief Corporate Governance Officer, Neighbourhood Assistant Area  
Manager (Neil Pringle), Trainee Democratic Services Officer

1. **HAYLODGE PARK: HANDRAIL AT RAEBURN STEPS**

There had been a request from the Peebles Callants Club for permission to install a handrail along the side of the steps of the Raeburn on the west side of Haylodge Park. The handrail was to be approximately 84 metres in length and provide assistance to those walking up and down the steps. A contractor had been appointed and the cost of materials and labour was to be met from community grants and at no cost to the Peebles Common Good Fund. It was agreed that permission to install the handrail was approved.

**DECISION**

**AGREED to approve the request for the installation of a handrail along the side of the steps of the Raeburn, Haylodge Park.**

2. **PEEBLES COMMON GOOD EXHIBITION**

With reference to an open question submitted at the meeting of the Peebles Common Good Fund Sub-Committee on 28 February 2023, there was a proposal from the Chair for an exhibition on the history, assets and work of Peebles Common Good Fund Sub-Committee. A volunteer fair had been proposed to follow on from the reopening of the Burgh Hall on 23 April 2023. A date for the event was still to be confirmed though it was thought not to be possible until late June 2023. The volunteer fair was to provide a focus for the work of local organisations and charities to showcase their work and to recruit potential new volunteers. The Chair proposed that the Peebles Common Good Fund Sub-Committee attended the event accompanied by two pop up panels, one concerned with information on Common Good Funds in general, and the other to explain the history, assets and work of Peebles Common Good Fund Sub-Committee. These panels were to be made available for display at other sites around the town after the volunteer event. There was also to be the facility for the public to leave comments and suggestions during the fair. It was confirmed that the costs incurred to stage the exhibition had been approved by the Acting Chief Financial Officer as an appropriate use of the Common Good funds. It was suggested that the alternative locations were well publicised. The Chair undertook to liaise with the Communications department for advice on how to proceed and to ensure advance promotion of the volunteer fair and the Common Good exhibition panels' future locations.

**DECISION**

**NOTED the proposal**

3. **ANY OTHER ITEMS WHICH THE CHAIRMAN DECIDES ARE URGENT.**

Under Section 50B(4)(b) of the Local Government (Scotland) Act 1973, the Chairman was of the opinion that the items dealt with in the following paragraph should be considered at

the meeting as a matter of urgency, in view of the need to make an early decision or to keep Members informed.

- 3.1 The Chair informed the Members of the proposed reopening of Haylodge Park toilets from 1 April 2023.

**DECISION  
NOTED**

- 3.2 The Chair informed Members of a late application to the Peebles Common Good Fund from Iain Gibson for a youth project that was to run from June 2023. The Chair had agreed to meet with Mr Gibson for further discussion on details of the project and an extraordinary meeting of the Peebles Common Good Fund was to be convened at a future date to consider the funding application in full.

**DECISION  
NOTED**

- 3.3 With reference to paragraph 9.2 of the minute of the Meeting on 28 February 2023, the Chair informed Members of progress of the event to be held on 1 April 2023 on Tweed Green by Tweed Foundation and Peeblesshire Trout Fishing Association. The event planning had progressed well and at a recent meeting with Anne Woodcock, the Chair had been able to connect the event up with Go Tweed Valley and the newly formed Retailers Association to further promote Peebles as a visitor destination. The Chair encouraged attendance at this inaugural event.

**DECISION  
NOTED**

4. **PRIVATE BUSINESS  
DECISION**

**AGREED under Section 50A(4) of the Local Government (Scotland) Act 1973 to exclude the public from the meeting during consideration of the business detailed in the Appendix to this Minute on the grounds that it involved the likely disclosure of exempt information as defined in Paragraph 9 of Part I of Schedule 7A to the Act.**

5. **HAYLODGE PATH REPAIRS**

Members considered the area for repair and quotes for work to be undertaken.

***The meeting concluded at 12.20 pm***

## Common Good Fund: Application Form for 2022/23\*

\*Please note this is a fund of last resort – you will need to demonstrate to the Common Good Fund Committee that you have tried to secure funding from other sources.

<b>Applicant Group/Organisation:</b>	Peebles Youth Voice on behalf of Peebles Community Council, with administration by Peebles Community Trust.
<b>Name of your project:</b>	Teen events at the Eastgate Theatre
<b>The name of the Common Good Fund that you are applying to:</b>	Peebles Common Good Fund

### What does your organisation do and who does it support? If appropriate. (max. 100 words)

tell us what your group does, the activities it undertakes and in what way it benefits the community.

To address concerns about anti social behaviour and to promote the wellbeing of young people, Peebles Community Council (PCC) asked PCC councillor Malcolm Bruce to launch a group of those engaged directly with Peebles young people and in supporting roles to provide a means by which existing activities for teenagers can be supported and new initiatives taken.

The Group supports not only young people, organisations engaged in this vital work and the PCC but also, by improving the wellbeing of teenagers, supports the whole community.

### Summarise what you want to use this funding for (max. 100 words)

(i.e. will it increase access, improve quality of life etc.)

Following an input from a sample of young people and drawing upon the knowledge of local youth workers, one of the most exciting initiatives launched is to provide teen evenings at the Eastgate Theatre, providing a safe place to meet with friends and either listen to their music genre or watch films of choice. The Eastgate Theatre supports this initiative and discussions have led to a plan targeting six events over a 12 month period. **See Project Plan attached for more details.**

To ensure a successful launch of these events, a subsidy of £3,000 over 12 months is requested.

### Summarise how the outcomes of the project will be measured/evaluated (max. 100 words)

1. By the number of young people attending events.
2. By follow up surveys of young people to gauge their reaction, learn lessons and shape future events.
3. Feedback from the Eastgate Theatre.
4. Anti-social behaviour statistics.

**Tell us how your activity/project will make a difference to your organisation and how it will benefit the residents of the current/former Burgh (max. 200 words)**

Tell us what activities you plan to carry out and how you will deliver it.

The Eastgate Teen evenings will demonstrate to young people – key residents of the town - that the wider Peebles community holds their wellbeing important and is pleased to see town facilities, such as the Eastgate Theatre, used to provide them not only with entertainment but also with safe places to meet. A hoped for added benefit is that by demonstrating this to our young people our organisation – and the wider community - will hopefully gain credibility as people who not only listen but who can also deliver. This credibility will be invaluable in the future development of further opportunities for our young people.

We consider that one contributory factor in combating anti-social behaviour is the breaking down of barriers between the generations. While clearly it is not a blank cheque, it is our hope that by listening and reacting to what young people would like to see in the town we will see barriers reduced.

**Tell us how your project will be sustainable in the future (max. 100 words)**

The grant requested will effectively enable us to launch this initiative to our young people at what we believe will be an attractive, discounted price. Once these events are established and popular after the first year and lessons are learned as to how to make them “hit the spot”, a modest price increase combined with a higher level of assumed participation ( our model assumes 60% in the first year) should allow for future sustainability.

**Expenditure: Please tell us how much money you need for the entire activity/project (you may be asked to provide up to 3 quotes to support your application)**

Item of Expenditure	Cost (£)
Cost to Eastgate Theatre of staging events	6,000
<b>Total Expenditure</b>	<b>6,000</b>
<b>How much would you like from the Common Good Fund?</b>	<b>3,000</b>
<b>Please supply a copy of your signed &amp; dated Annual Accounts or Projected Financial Plan</b>	<b>Attached</b>

**Have you received funding in the last 5 years from Scottish Borders Council or any other external funders? If so, please detail the fund name, the amount and the purpose of the grant.**

Fund	Amount	Purpose

**Tell us about your own fundraising or how you have secured other funding for this project.**

	Amount	Purpose

Individual/Group/Organisation details:	
Contact Name:	Iain Gibson
Position in Group/Org: (if appropriate)	Secretary of Peebles Youth Voice
Home Address:	██████████ ██████████ ██████████.
Post Code:	██████████
Telephone Number:	██████████
Email Address:	██████████
Date:	
Signature:	

Equalities
Do you have an Equal Opportunities Policy or Equality Statement?    Yes <input type="checkbox"/> No <input type="checkbox"/>
Explain how your project complies with the obligations contained in the Equality Act 2010 The events will all be held in and managed by the Eastgate Theatre which complies with the Equalities Act

Public Protection
Does your idea/project involve work with children, young people under the age of 18 or vulnerable adults?    Yes <input type="checkbox"/> YES    No <input type="checkbox"/>
If yes what public protection policies do you have in place and how often are these reviewed? Please provide a copy of these or give full details below.
The events will all be held in and managed by the Eastgate Theatre who have public protection policies in place.

## Permissions

Does your project involve work to a building or land? Yes  No NO

If yes do you have the following? (please tick relevant)

- A lease agreement (Date of lease \_\_\_\_\_ and duration \_\_\_\_\_ years)
- Written permission of owner
- Planning permission (Reference No. \_\_\_\_\_ )

## Common Good Funds

Common Good Funds in Scotland originated in the 15th century and are the assets and income of some of the current/former Burghs. They can represent a substantial portfolio of land, property, some moveable items and investments and by law continue to exist for the benefit of the inhabitants of the former Burghs to which they relate. Scottish Borders Council is the owner of these Funds and each Fund has a sub-committee comprising the relevant local Councillors who make the decisions on the management of the Fund's assets and approval of any requests for funding (up to a limit of £20,000 above which full Council approval is required).

If you are successful in being awarded Common Good Funds, you will be asked to complete a monitoring & evaluation form when your project is complete or within 1 year of receiving funding. Future applications will not be considered until this has been received and the Common Good Fund Sub-Committee are satisfied with the evaluation you have provided.

This completed form and supporting documents should be submitted to Lynne Cuerden, Democratic Services, Scottish Borders Council, Council Headquarters, Newtown St Boswells, TD6 0SA. Email: [lynne.cuerden@scotborders.gov.uk](mailto:lynne.cuerden@scotborders.gov.uk) Telephone: 01835 826527



## **PROJECT PLAN.**

### **Overview.**

The concept of the Project is to launch an opportunity for young people of High School age to meet, socialize and enjoy music and film appealing to their age group in a pleasant environment, the Eastgate Theatre, as other generations in our town do. As can be seen from the financials below, our aim would be that this could become self sustaining after 12 months.

This Project is one of the initiatives being taken by the recently formed Group reporting to the Peebles Community Council, Peebles Youth Voice. Through listening to young people, considering their needs and concerns and looking to opportunities for helping with their wellbeing and development, it is hoped we can demonstrate the care of the community for them and to build stronger links across the generations.

This possible project is one of the items which came out of discussions with a group of young people at the second of the Group's meetings following which Iain Gibson and PC Moody, the Police Scotland Youth Engagement Officer for Peebles, initiated discussions with the Eastgate and a sensible approach and a viable business model were worked out. The commercial details are shown in the financial plan below.

In terms of the actual events to be held, while the detailed programme is yet to be worked out ( events need to tie in with available dates, etc) we have had adequate indications of what would be liked to enable scheduling to be firmed up with the Eastgate alongside which we intend that consultations with young people continue to take place. So, for example, regarding films we know which of the 2023 film releases would be popular and we also have indications of which older films they may wish to see (eg. "The Goonies").

Discussions with the Eastgate are now at the stage of scheduling as well as practical event matters and defining and agreeing details. So, for example, the Eastgate is assessing opportunities to provide e-ticketing in a format familiar to young people. We have discussed stewarding and the intent is that in addition to the Eastgate's own staff additional adult stewards will be provided via this Group.

If funding and arrangements can be put in place in time, our aim is to host the launch event in early June, reflecting the end of the exams but pre-summer holiday.

### **Administrative Arrangements.**

The Group has agreed that these will be managed on its behalf by Peebles Community Trust.

## **Financial Plan.**

The following plan has been discussed and agreed with the Eastgate Theatre (EG).

### Costs.

- For all evenings the EG will charge a community rate for use of the facilities of £270 + VAT per event.
- The EG can organize tickets for £10 per event.
- A Gig evening (2 per 12 month period). The hiring of a local band for an evening should cost between £400 - £500;
- A film evening (4 per 12 month period). The cost of film hire depends upon various factors
  - The film to be shown
  - The number of people attending (the film hire cost is usually a %age of ticket sales). With a full house, this could be up to £400 for a well attended major film.
    - NB: If the EG was able to show it for a wider audience on a second evening) the film hire cost would be reduced.
- If technical support is required this costs £150 + VAT per evening.

*Based on the above, an allowance of £1,000 cost per event is reasonable.*

### Income.

- For either a gig or a film, the maximum capacity of the EG is 150 people.
- It is prudent to allow for not having full capacity at each event and therefore we have assumed in the first year an average take up of 90 people.
- Selling tickets at our assumed price of £6 per ticket will thereby generate income of £540.

### Summary.

On the basis of the above we have assumed that a grant of £3,000 (approximately £500 per event) will be adequate to allow this project to proceed.

## Sustainability.

The grant requested will effectively enable us to launch this initiative to our young people at what we believe will be an attractive, discounted price. Once these events are established and popular after the first year and lessons are learned as to how to make them “hit the spot”, a modest price increase combined with a higher level of assumed participation ( our model assumes 60% in the first year) should allow for future sustainability.

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Charity registration number SC050520 (Scotland)

Company registration number SC432119 (Scotland)

**PEEBLES COMMUNITY TRUST**  
**ANNUAL REPORT AND FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 SEPTEMBER 2021**



CHARTERED ACCOUNTANTS • TAX SPECIALISTS • BUSINESS ADVISORS

# PEEBLES COMMUNITY TRUST

## LEGAL AND ADMINISTRATIVE INFORMATION

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<b>Trustees</b>	Scott Rae Leslie Turnbull Charles Bruce Robina Hutton Michael Ireland Andrew Wright Adrian Luicas Myriam Baete	(Appointed 16 December 2020) (Appointed 2 February 2021) (Appointed 9 February 2021) (Appointed 9 February 2021) (Appointed 15 December 2021) (Appointed 2 February 2022)
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<b>Charity number (Scotland)</b>	SC050520
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<b>Company number</b>	SC432119
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<b>Registered office</b>	The School Brae Hub School Brae PEEBLES EH45 8AT
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<b>Auditor</b>	Hogg & Thorburn Moat House 14 Gala Park GALASHIELS Scottish Borders TD1 1EX
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# PEEBLES COMMUNITY TRUST

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# PEEBLES COMMUNITY TRUST

## TRUSTEES' REPORT (INCLUDING DIRECTORS' REPORT) FOR THE YEAR ENDED 30 SEPTEMBER 2021

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The trustees present their annual report and financial statements for the year ended 30 September 2021.

The financial statements have been prepared in accordance with the accounting policies set out in note 1 to the financial statements and comply with the charity's [governing document], the Charities and Trustee Investment (Scotland) Act 2005, the Charities Accounts (Scotland) Regulations 2006 (as amended) and "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)" (effective 1 January 2019).

### Objectives and activities

The charity's objects are to benefit the community of Peebles which comprises the area of the Community of the Royal Burgh of Peebles and District (the community), with the following objects to be exercised following the principles of sustainable development (where sustainable development means which meets the needs of the present without comprising the ability of future generations to meet their own needs):-

- to manage community land and associated assets for the benefit of the community and the public in general;
- to provide, or assist in providing, recreational facilities, and/or organising recreational activities, which will be available to members of the community and public at large with the object of improving the conditions of life of the community;
- to advance community development, including urban or rural regeneration within the community;
- to advance the education of the community about its environment, culture, heritage and/or history; and
- to advance environmental protection or improvement including preservation, sustainable development and conservation of the natural environment, the maintenance, improvement or provision of environmental amenities for the community and/or the preservation of buildings or sites of architectural, historic or other importance to the community.

There has been no change in these during the year.

Peebles Community Trust ("PCT") has received pro bono services in connection with the planned refurbishment masterplan. The ReUse Hub benefits from the services has 24 volunteers who work on a rota system to man the sales floor and process the donations.



# PEEBLES COMMUNITY TRUST

## TRUSTEES' REPORT (INCLUDING DIRECTORS' REPORT) (CONTINUED) FOR THE YEAR ENDED 30 SEPTEMBER 2021

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### Achievements and performance

The increase in income has taken us over the external audit threshold,

PCT coordinates and provide a focal point for strategic direction for community action and development in Peebles and surrounding districts

PCT leads and has taken forward and/or actively supported a number of key projects/ initiatives:

- School Brae Hub
- Eshiels Community Wood
- Eddleston water Path and wider Links Path project
- Peebles Railway Heritage Project
- Owing Our Future
- March St Mill
- PCT also supported a pilot to open the Public Toilets.

PCT provides ongoing and some expanded support and outreach to 7 community organisations in Peebles and surrounding districts (this support takes many forms and includes business advice, funding applications, administrative assistance, handling funds and banking).

Cycling without Age, Peeblesshire Paths Group, Peebles Salmon Anglers Club, Bonnie Peebles Plus, Bonnie Peebles, The Glebe, Keep Peebles Clean (**NEW in 2021**), Biodiversity Ecology Group (**NEW in 2021**)

# PEEBLES COMMUNITY TRUST

## TRUSTEES' REPORT (INCLUDING DIRECTORS' REPORT) (CONTINUED) FOR THE YEAR ENDED 30 SEPTEMBER 2021

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### **This year we have seen new activity/ initiatives**

#### **Toilets**

PCT took the lead in trying to ensure the ongoing provision of the school brae public toilets for the community. We did our best and took over the temporary operation of these facilities to see if they could be made to work in an economically viable way with entry fees. This came at considerable cost to PCT in terms of operating costs as well as management overhead and supervision. Unfortunately, despite our best efforts this provide not possible, and we had no option other than to stop the trial and hand them back to SBC.

#### **School Brae Hub**

The PCT Board is currently working to develop a long-term vision and strategy for the School Brae Hub. It is a building in need of considerable investment and whilst we have started with fixing the basics, such as the roof, there is much work still to do.

To support this strategy development, we have engaged external partners to help develop design and configuration options for SBH evolving into a 'multi-use' building which could potentially address many uses and applications which could serve the community better.

A key element of this work is looking at future ongoing income options as well a funding options to support the initial building development. Clearly Covid has disrupted this work and initial thinking. In the short term we are gradually starting to open discrete parts of the building e.g., part of the lower floor which supports the **Men's Shed** as well as beginning to open up some meeting spaces which are available for booking.

#### **March Street Mill**

PCT has been the lead organisation which has, to date, fronted the community interest in this site and in doing to so we have secured a community 'right to buy' option which we believe will be finally confirmed once the last-minute appeals by the existing owners are concluded in the courts which we expect will be in early 2022. There is separate group who are currently exploring a range of options for future use, development possibilities as well as funding requirements, risk assessment as well as the project management resource necessary to successfully deliver what would be a very major infrastructure project.

#### **Town Action Plan 2021 time to reflect on priorities going forward.**

This Plan is focussed on identifying the things that matter to residents and those who use the town to access services. We have revisited the original 2016 plan and updated it taking into account local development, health and welfare, environmental footprint, jobs and economy. Provides a voice to direct the Local Place Plan. A public open forum was held on 6 November 2021 where over 70 people came to share their views and express their opinions.

#### **Owning our Future Project saw the development of The Ideas Map of Peebles**

The Ideas Map of Peebles was developed as an output of the Owning Our Future project of Community Land Scotland (CLS) – intended as a stimulus to debate on the look of a future Peebles. It has been developed from the inputs of families and individuals, particularly young people, on what changes they would like to see in Peebles. To take this forward, Peebles was provided with the services of a Creative Practitioner who used graphics as a stimulus to community debate.

# PEEBLES COMMUNITY TRUST

## TRUSTEES' REPORT (INCLUDING DIRECTORS' REPORT) (CONTINUED) FOR THE YEAR ENDED 30 SEPTEMBER 2021

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### **Successful grant income has supported the following projects**

**Eddleston Water Path** - construction has begun and estimated to be ready next Spring.

This exciting project demonstrates successful partnership working- various bodies PCT, Tweedforum, Scottish Borders Council, South of Scotland Enterprise, and Sustrans who also are supporting the wider Links path project which is looking at travel methods around Peebles and infrastructure changes to support better walking and wheeling.

### **Links Path**

Brings a wider scope to support active travel and an increased project scope after the initial community consultation.

### **Eshiels Community Woodland**

A management plan has been drafted which details the phasing of the replacement of the existing conifers with broadleaved trees, although the timescale of extraction has yet to be finalised.

Over the last 2 years a pilot trial has been undertaken exploring micro-extraction involving felling, brashing and splitting conifer logs for sale of timber as wood fuel.

The micro extraction to open up the woodland in the central part allowing the river to be viewed through the remaining trees from the Tweed Valley Railway Path. Management of the wood for its biodiversity has been very active.

### **Railway Heritage Project**

Over the course of the past year this group has made steady progress towards the refurbishment of the old railway building.

### **Projects operating under the PCT Umbrella:**

#### **Keep Peebles Clean**

They have over 50 volunteers who have been working since March 2021 to keep the town clean. This group have collected approximately half a tonne of rubbish from the streets, parks and verges of Peebles in that time, which is an incredible achievement. They are working closely with Scottish Borders Council and cooperating with other groups.

#### **Peeblesshire Paths Group**

The Peeblesshire Paths Group maintains the Tweed Valley Rail Path between Peebles and Cardrona. This group came under the PCT umbrella in 2019 when Sustrans stopped supporting vegetation management on land they didn't own. In 2020 between March and November they registered 101 volunteer hours. Over last winter they supervised 2 Duke of Edinburgh Award students from High School who were doing community service.

#### **Cycling without Age**

Cycling Without Age Peebles has been under the umbrella of PCT for a year and a half now.

This partnership gives them a much wider access to the people of Peebles through the PCT database and links with other community groups. PCT also provide access to office facilities and funding sources. They provide bike rides to any senior adult in Peebles who would not otherwise be able to access cycling due to age. They are fundraising for a second bike which will allow them to take out wheelchair users.

# PEEBLES COMMUNITY TRUST

## TRUSTEES' REPORT (INCLUDING DIRECTORS' REPORT) (CONTINUED)

FOR THE YEAR ENDED 30 SEPTEMBER 2021

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### **Bonnie Peebles Plus**

Bonnie Peebles Plus has gone from strength to strength since it was formed in 2019. Last year, the pandemic created some difficulties that the volunteers were able to overcome by using the planting and maintenance of the flower beds as their daily exercise. The results in 2020 were wonderful with many messages of support and appreciation received. Bonnie Peebles Plus does rely on fundraising to function; fortunately, businesses and individuals around the town are both appreciative and generous and the planting regime for next year is assured. The PCT continues to support the group with banking services.

### **Bonnie Peebles**

Bonnie Peebles this year has planted and maintained several public areas. Bonnie Peebles has 26 volunteers who work hard to plant, maintain seating, cut back shrubs, cut and edge grass and generally try to keep the Bonnie Peebles areas looking well maintained. This year with the help of PCT they secured £1,000 from Tesco's Community Funding.

### **Biodiversity and Ecology Group**

This newly formed group has made good progress since its inception in January 2021 with the successful completion of the first phase of its long-term plan to increase biodiversity across Peebles Golf Course. The initial task of preparing 2500m<sup>2</sup> of rough area adjacent to the 7th hole, and planting with wild-flower meadow seed resulted in late summer in a stunning show of colour, attracting a mass of bees and other insects.

They have potential partnership with Buglife (Scotland) and this has taken another step forward following a very positive site visit earlier this year from their conservation officer.

As well as the insects, they have not forgotten the birds and bats and following a request for help, members of the **Men's Shed** generously provided over 40 bird and bat boxes for us. The last of which are being distributed around the golf course this month, ready to provide winter roosting sites and hopefully successful nesting in the spring.

They could not have achieved this without the help of a hardy band of over 30 volunteers putting in countless hours of hard graft over the course of this year or the generous funding we have received from the Tweeddale Community Fund, Peebles Community Trust, Action Earth and from numerous donations from Peebles Golf Club members.

**Peebles Salmon Anglers Club** - continue to operate applications for licences to local fishermen and PCT continues to support them with banking services.

### **Financial review**

The results for the year showed the the Charity's total income from all sources increased from £389,595 to £569,040 an increase of £179,445. This was mainly due to increase in the amount of restricted funding received during the year for the ongoing and new projects.

The overall expenditure also increased from £280,888 to £457,451 an increase of £176,563 from 2020.

This has resulted in an overall increase in funds of £111,589 for the year compared to £108,707 in 2020.

At the 30 September 2021 the total funds balance were £465,790 (Comprising - Unrestricted funds of £90,661 and Restricted funds of £375,129).

It is the policy of the charity that unrestricted funds which have not been designated for a specific use should be maintained at a level equivalent to three month's expenditure. The trustees consider that reserves at this level will ensure that, in the event of a significant drop in funding, they will be able to continue the charity's current activities while consideration is given to ways in which additional funds may be raised. This level of reserves has been maintained throughout the year.

# PEEBLES COMMUNITY TRUST

## TRUSTEES' REPORT (INCLUDING DIRECTORS' REPORT) (CONTINUED) FOR THE YEAR ENDED 30 SEPTEMBER 2021

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### Plans for future periods

The Board of PCT is commencing a fundamental review of the organisation's vision and strategy to ensure it has clarity on its future direction and participation in future projects and activities.

We aim to be a self-sustaining and financially secure organisation and further work needs to be done to ensure this is the case.

We also recognise we need to have the necessary management experience and resource to provide the necessary oversight for the PCT and its increasing range of activities.

The PCT directors are being supported in their strategy work by DTAS and other external expert bodies as necessary and this will consider various factors including structure, tax, resources, governance, funding and our role in supporting and delivering the community development priorities.

### Structure, governance and management

The charity is a company limited by guarantee.

The trustees, who are also the directors for the purpose of company law, and who served during the year and up to the date of signature of the financial statements were:

Scott Rae

Leslie Turnbull

Charles Bruce

(Appointed 16 December 2020)

Robina Hutton

(Appointed 2 February 2021)

Michael Ireland

(Appointed 9 February 2021)

Andrew Wright

(Appointed 9 February 2021)

Adrian Luicas

(Appointed 15 December 2021)

Myriam Baete

(Appointed 2 February 2022)

None of the trustees has any beneficial interest in the company. All of the trustees are members of the company and guarantee to contribute £1 in the event of a winding up.

# PEEBLES COMMUNITY TRUST

## TRUSTEES' REPORT (INCLUDING DIRECTORS' REPORT) (CONTINUED) FOR THE YEAR ENDED 30 SEPTEMBER 2021

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### Statement of trustees' responsibilities

The trustees, who are also the directors of Peebles Community Trust for the purpose of company law, are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Company Law requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources, including the income and expenditure, of the charitable company for that year.

In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping adequate accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities and Trustee Investment (Scotland) Act 2005, the Charities Accounts (Scotland) Regulations 2006 (as amended) and the Companies Act 2006. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

### Auditor

In accordance with the company's articles, a resolution proposing that Hogg & Thorburn be reappointed as auditor of the company will be put at a General Meeting.

The trustees' report was approved by the Board of Trustees.

  
Scott Rae  
Chair

Date: .....

*09/06/2022*

# PEEBLES COMMUNITY TRUST

## INDEPENDENT AUDITOR'S REPORT

### TO THE TRUSTEES OF PEEBLES COMMUNITY TRUST

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#### **Opinion**

We have audited the financial statements of Peebles Community Trust (the 'charity') for the year ended 30 September 2021 which comprise the statement of financial activities, the balance sheet, the statement of cash flows and notes to the financial statements, including significant accounting policies. The financial reporting framework that has been applied in their preparation is applicable law and United Kingdom Accounting Standards, including Financial Reporting Standard 102 *The Financial Reporting Standard applicable in the UK and Republic of Ireland* (United Kingdom Generally Accepted Accounting Practice).

In our opinion, the financial statements:

- give a true and fair view of the state of the charitable company's affairs as at 30 September 2021 and of its incoming resources and application of resources, for the year then ended;
- have been properly prepared in accordance with United Kingdom Generally Accepted Accounting Practice; and
- have been prepared in accordance with the requirements of the Companies Act 2006, the Charities and Trustee Investment (Scotland) Act 2005 and regulation 8 of the Charities Accounts (Scotland) Regulations 2006 (as amended).

#### **Basis for opinion**

We conducted our audit in accordance with International Standards on Auditing (UK) (ISAs (UK)) and applicable law. Our responsibilities under those standards are further described in the *Auditor's responsibilities for the audit of the financial statements* section of our report. We are independent of the charity in accordance with the ethical requirements that are relevant to our audit of the financial statements in the UK, including the FRC's Ethical Standard, and we have fulfilled our other ethical responsibilities in accordance with these requirements. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

#### **Conclusions relating to going concern**

In auditing the financial statements, we have concluded that the trustees' use of the going concern basis of accounting in the preparation of the financial statements is appropriate.

Based on the work we have performed, we have not identified any material uncertainties relating to events or conditions that, individually or collectively, may cast significant doubt on the charity's ability to continue as a going concern for a period of at least twelve months from when the financial statements are authorised for issue.

Our responsibilities and the responsibilities of the trustees with respect to going concern are described in the relevant sections of this report.

#### **Other information**

The other information comprises the information included in the annual report other than the financial statements and our auditor's report thereon. The trustees are responsible for the other information contained within the annual report. Our opinion on the financial statements does not cover the other information and we do not express any form of assurance conclusion thereon. Our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial statements or our knowledge obtained in the course of the audit, or otherwise appears to be materially misstated. If we identify such material inconsistencies or apparent material misstatements, we are required to determine whether this gives rise to a material misstatement in the financial statements themselves. If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact.

We have nothing to report in this regard.

# PEEBLES COMMUNITY TRUST

## INDEPENDENT AUDITOR'S REPORT (CONTINUED)

### TO THE TRUSTEES OF PEEBLES COMMUNITY TRUST

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#### Matters on which we are required to report by exception

We have nothing to report in respect of the following matters in relation to which the Charities Accounts (Scotland) Regulations 2006 (as amended) require us to report to you if, in our opinion:

- the information given in the financial statements is inconsistent in any material respect with the trustees' report; or
- proper accounting records have not been kept; or
- the financial statements are not in agreement with the accounting records; or
- we have not received all the information and explanations we require for our audit.

#### Responsibilities of trustees

As explained more fully in the statement of trustees' responsibilities, the trustees, who are also the directors of the charity for the purpose of company law, are responsible for the preparation of the financial statements and for being satisfied that they give a true and fair view, and for such internal control as the trustees determine is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error. In preparing the financial statements, the trustees are responsible for assessing the charity's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the trustees either intend to liquidate the charitable company or to cease operations, or have no realistic alternative but to do so.

#### Auditor's responsibilities for the audit of the financial statements

We have been appointed as auditor under section 44(1)(c) of the Charities and Trustee Investment (Scotland) Act 2005 and report in accordance with the Act and relevant regulations made or having effect thereunder.

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with ISAs (UK) will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

The extent to which our procedures are capable of detecting irregularities, including fraud, is detailed below.

A further description of our responsibilities is available on the Financial Reporting Council's website at: <https://www.frc.org.uk/auditorsresponsibilities>. This description forms part of our auditor's report.

#### Use of our report

This report is made solely to the charity's trustees, as a body, in accordance with regulation 10 of the Charities Accounts (Scotland) Regulations 2006. Our audit work has been undertaken so that we might state to the charity's trustees those matters we are required to state to them in an auditors' report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the charity and the charity's trustees as a body, for our audit work, for this report, or for the opinions we have formed.

  
**Andrew Wayness (Senior Statutory Auditor)**  
for and on behalf of Hogg & Thorburn

14.06.2022

**Chartered Accountants**  
**Statutory Auditor**

Moat House  
14 Gala Park  
GALASHIELS  
Scottish Borders  
TD1 1EX



**PEEBLES COMMUNITY TRUST**

**INDEPENDENT AUDITOR'S REPORT (CONTINUED)**

**TO THE TRUSTEES OF PEEBLES COMMUNITY TRUST**

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Hogg & Thorburn is eligible for appointment as auditor of the charity by virtue of its eligibility for appointment as auditor of a company under section 1212 of the Companies Act 2006.

# PEEBLES COMMUNITY TRUST

## STATEMENT OF FINANCIAL ACTIVITIES INCLUDING INCOME AND EXPENDITURE ACCOUNT FOR THE YEAR ENDED 30 SEPTEMBER 2021

		Unrestricted funds 2021	Restricted funds 2021	Total Unrestricted funds 2021	Restricted funds 2020 (unaudited) as restated	Restricted funds 2020 (unaudited) as restated	Total 2020 (unaudited) as restated
	Notes	£	£	£	£	£	£
<b><u>Income and endowments from:</u></b>							
Donations and legacies	3	171,353	384,468	555,821	101,701	275,416	377,117
Other trading activities	4	3,384	3,880	7,264	-	840	840
Investments	5	4,100	-	4,100	10,636	-	10,636
Other income	6	1,855	-	1,855	1,002	-	1,002
<b>Total income</b>		<b>180,692</b>	<b>388,348</b>	<b>569,040</b>	<b>113,339</b>	<b>276,256</b>	<b>389,595</b>
<b><u>Expenditure on:</u></b>							
Charitable activities	7	92,235	365,216	457,451	67,815	213,073	280,888
<b>Net incoming resources before transfers</b>		<b>88,457</b>	<b>23,132</b>	<b>111,589</b>	<b>45,524</b>	<b>63,183</b>	<b>108,707</b>
Gross transfers between funds		(47,421)	47,421	-	-	-	-
<b>Net incoming resources</b>		<b>41,036</b>	<b>70,553</b>	<b>111,589</b>	<b>45,524</b>	<b>63,183</b>	<b>108,707</b>
<b><u>Other recognised gains and losses</u></b>							
Revaluation of tangible fixed assets		-	-	-	-	213,960	213,960
<b>Net movement in funds</b>		<b>41,036</b>	<b>70,553</b>	<b>111,589</b>	<b>45,524</b>	<b>277,143</b>	<b>322,667</b>
Fund balances at 1 October 2020		49,625	304,576	354,201	4,101	27,433	31,534
<b>Fund balances at 30 September 2021</b>		<b>90,661</b>	<b>375,129</b>	<b>465,790</b>	<b>49,625</b>	<b>304,576</b>	<b>354,201</b>

The statement of financial activities includes all gains and losses recognised in the year.

All income and expenditure derive from continuing activities.

The statement of financial activities also complies with the requirements for an income and expenditure account under the Companies Act 2006.

# PEEBLES COMMUNITY TRUST

## BALANCE SHEET

AS AT 30 SEPTEMBER 2021

	Notes	£	2021 £	2020 (unaudited) as restated £
<b>Fixed assets</b>				
Tangible assets	11		219,834	217,514
<b>Current assets</b>				
Debtors	12	8,413	-	-
Cash at bank and in hand		240,543	136,687	
		<u>248,956</u>	<u>136,687</u>	
<b>Creditors: amounts falling due within one year</b>	13	(3,000)	-	
Net current assets			245,956	136,687
<b>Total assets less current liabilities</b>			<u>465,790</u>	<u>354,201</u>
<b>Income funds</b>				
General restricted funds		161,169	90,616	
Revaluation reserve		213,960	213,960	
	14		<u>375,129</u>	<u>304,576</u>
Unrestricted funds			90,661	49,625
			<u>465,790</u>	<u>354,201</u>

The company is entitled to the exemption from the audit requirement contained in section 477 of the Companies Act 2006, for the year ended 30 September 2021, although an audit has been carried out under section 144 of the Charities Act 2011.

The directors acknowledge their responsibilities for complying with the requirements of the Companies Act 2006 with respect to accounting records and the preparation of financial statements.

The members have not required the company to obtain an audit of its financial statements under the requirements of the Companies Act 2006, for the year in question in accordance with section 476.

These financial statements have been prepared in accordance with the provisions applicable to companies subject to the small companies regime.

The financial statements were approved by the Trustees on  09/06/2022

  
Scott Rae  
Trustee

Company registration number SC432119

# PEEBLES COMMUNITY TRUST

## STATEMENT OF CASH FLOWS

FOR THE YEAR ENDED 30 SEPTEMBER 2021

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		2021		2020 (unaudited) as restated	
	Notes	£	£	£	£
<b>Cash flows from operating activities</b>					
Cash generated from operations	17		103,219		98,071
<b>Investing activities</b>					
Purchase of tangible fixed assets		(3,463)		(3,554)	
Investment income received		4,100		10,636	
<b>Net cash generated from investing activities</b>			637		7,082
<b>Net cash used in financing activities</b>			-		-
<b>Net increase in cash and cash equivalents</b>			103,856		105,153
Cash and cash equivalents at beginning of year			136,687		31,534
<b>Cash and cash equivalents at end of year</b>			<u>240,543</u>		<u>136,687</u>

# PEEBLES COMMUNITY TRUST

## NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 SEPTEMBER 2021

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### 1 Accounting policies

#### Charity information

Peebles Community Trust is a private company limited by guarantee incorporated in Scotland. The registered office is The School Brae Hub, School Brae, PEEBLES, EH45 8AT.

#### 1.1 Accounting convention

The financial statements have been prepared in accordance with the charity's [governing document], the Charities and Trustee Investment (Scotland) Act 2005, the Charities Accounts (Scotland) Regulations 2006 (as amended), FRS 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" ("FRS 102") and the Charities SORP "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)" (effective 1 January 2019). The charity is a Public Benefit Entity as defined by FRS 102.

The financial statements are prepared in sterling, which is the functional currency of the charity. Monetary amounts in these financial statements are rounded to the nearest £.

The financial statements have been prepared under the historical cost convention, [modified to include the revaluation of freehold properties and to include investment properties and certain financial instruments at fair value]. The principal accounting policies adopted are set out below.

#### 1.2 Going concern

At the time of approving the financial statements, the trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. Thus the trustees continue to adopt the going concern basis of accounting in preparing the financial statements.

#### 1.3 Charitable funds

Unrestricted funds are available for use at the discretion of the trustees in furtherance of their charitable objectives.

Restricted funds are subject to specific conditions by donors as to how they may be used. The purposes and uses of the restricted funds are set out in the notes to the financial statements.

Endowment funds are subject to specific conditions by donors that the capital must be maintained by the charity.

#### 1.4 Income

Income is recognised when the charity is legally entitled to it after any performance conditions have been met, the amounts can be measured reliably, and it is probable that income will be received.

Cash donations are recognised on receipt. Other donations are recognised once the charity has been notified of the donation, unless performance conditions require deferral of the amount. Income tax recoverable in relation to donations received under Gift Aid or deeds of covenant is recognised at the time of the donation.

Legacies are recognised on receipt or otherwise if the charity has been notified of an impending distribution, the amount is known, and receipt is expected. If the amount is not known, the legacy is treated as a contingent asset.

# PEEBLES COMMUNITY TRUST

## NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

### FOR THE YEAR ENDED 30 SEPTEMBER 2021

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#### 1 Accounting policies

(Continued)

##### 1.5 Expenditure

Expenditure is recognised once there is a legal or constructive obligation to transfer economic benefit to a third party, it is probable that a transfer of economic benefits will be required in settlement, and the amount of the obligation can be measured reliably.

Expenditure is classified by activity. The costs of each activity are made up of the total of direct costs and shared costs, including support costs involved in undertaking each activity. Direct costs attributable to a single activity are allocated directly to that activity. Shared costs which contribute to more than one activity and support costs which are not attributable to a single activity are apportioned between those activities on a basis consistent with the use of resources. Central staff costs are allocated on the basis of time spent, and depreciation charges are allocated on the portion of the asset's use.

##### 1.6 Tangible fixed assets

Tangible fixed assets are initially measured at cost and subsequently measured at cost or valuation, net of depreciation and any impairment losses.

Depreciation is recognised so as to write off the cost or valuation of assets less their residual values over their useful lives on the following bases:

Freehold property	Nil
Computers	33% straight line basis

The gain or loss arising on the disposal of an asset is determined as the difference between the sale proceeds and the carrying value of the asset, and is recognised in the statement of financial activities.

##### 1.7 Impairment of fixed assets

At each reporting end date, the charity reviews the carrying amounts of its tangible assets to determine whether there is any indication that those assets have suffered an impairment loss. If any such indication exists, the recoverable amount of the asset is estimated in order to determine the extent of the impairment loss (if any).

##### 1.8 Cash and cash equivalents

Cash and cash equivalents include cash in hand, deposits held at call with banks, other short-term liquid investments with original maturities of three months or less, and bank overdrafts. Bank overdrafts are shown within borrowings in current liabilities.

##### 1.9 Financial instruments

The charity has elected to apply the provisions of Section 11 'Basic Financial Instruments' and Section 12 'Other Financial Instruments Issues' of FRS 102 to all of its financial instruments.

Financial instruments are recognised in the charity's balance sheet when the charity becomes party to the contractual provisions of the instrument.

Financial assets and liabilities are offset, with the net amounts presented in the financial statements, when there is a legally enforceable right to set off the recognised amounts and there is an intention to settle on a net basis or to realise the asset and settle the liability simultaneously.

# PEEBLES COMMUNITY TRUST

## NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 30 SEPTEMBER 2021

---

### 1 Accounting policies

(Continued)

#### **Basic financial assets**

Basic financial assets, which include debtors and cash and bank balances, are initially measured at transaction price including transaction costs and are subsequently carried at amortised cost using the effective interest method unless the arrangement constitutes a financing transaction, where the transaction is measured at the present value of the future receipts discounted at a market rate of interest. Financial assets classified as receivable within one year are not amortised.

#### **Basic financial liabilities**

Basic financial liabilities, including creditors and bank loans are initially recognised at transaction price unless the arrangement constitutes a financing transaction, where the debt instrument is measured at the present value of the future payments discounted at a market rate of interest. Financial liabilities classified as payable within one year are not amortised.

Debt instruments are subsequently carried at amortised cost, using the effective interest rate method.

Trade creditors are obligations to pay for goods or services that have been acquired in the ordinary course of operations from suppliers. Amounts payable are classified as current liabilities if payment is due within one year or less. If not, they are presented as non-current liabilities. Trade creditors are recognised initially at transaction price and subsequently measured at amortised cost using the effective interest method.

#### **Derecognition of financial liabilities**

Financial liabilities are derecognised when the charity's contractual obligations expire or are discharged or cancelled.

#### 1.10 Employee benefits

The cost of any unused holiday entitlement is recognised in the period in which the employee's services are received.

Termination benefits are recognised immediately as an expense when the charity is demonstrably committed to terminate the employment of an employee or to provide termination benefits.

#### 1.11 Retirement benefits

Payments to defined contribution retirement benefit schemes are charged as an expense as they fall due.

### 2 Critical accounting estimates and judgements

In the application of the charity's accounting policies, the trustees are required to make judgements, estimates and assumptions about the carrying amount of assets and liabilities that are not readily apparent from other sources. The estimates and associated assumptions are based on historical experience and other factors that are considered to be relevant. Actual results may differ from these estimates.

The estimates and underlying assumptions are reviewed on an ongoing basis. Revisions to accounting estimates are recognised in the period in which the estimate is revised where the revision affects only that period, or in the period of the revision and future periods where the revision affects both current and future periods.

# PEEBLES COMMUNITY TRUST

## NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 30 SEPTEMBER 2021

### 3 Donations and legacies

	Unrestricted funds	Restricted funds	Total	Unrestricted funds	Restricted funds	Total
	2021	2021	2021	2020 (unaudited) as restated	2020 (unaudited) as restated	2020 (unaudited) as restated
	£	£	£	£	£	£
Donations and gifts	11,282	30,003	41,285	64,981	189,673	254,654
Grants	160,071	323,140	483,211	36,720	84,778	121,498
Donated goods and services	-	31,325	31,325	-	965	965
	<u>171,353</u>	<u>384,468</u>	<u>555,821</u>	<u>101,701</u>	<u>275,416</u>	<u>377,117</u>

### 4 Other trading activities

	Unrestricted funds	Restricted funds	Total	Restricted funds
	2021	2021	2021	2020 (unaudited) as restated
	£	£	£	£
Public toilet pilot scheme income	3,384	-	3,384	-
Letting and licensing arrangements	-	3,880	3,880	840
Other trading activities	<u>3,384</u>	<u>3,880</u>	<u>7,264</u>	<u>840</u>

### 5 Investments

	Unrestricted funds	Unrestricted funds
	2021	2020 (unaudited) as restated
	£	£
Rental income	<u>4,100</u>	<u>10,636</u>



# PEEBLES COMMUNITY TRUST

## NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 30 SEPTEMBER 2021

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### 6 Other income

	Unrestricted funds	Unrestricted funds
	2021	2020 (unaudited) as restated
	£	£
Other income	1,855	1,002

# PEEBLES COMMUNITY TRUST

## NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 30 SEPTEMBER 2021

### 7 Charitable activities

	Charitable Expenditure 2021 £	Charitable Expenditure 2020 (unaudited) as restated £
Staff costs	68,396	48,195
Depreciation and impairment	1,143	-
Co-ordinator fees	6,855	2,942
Consultancy fees	672	216
Printing, postage and stationery	580	617
Insurance	1,830	2,303
Subscriptions	847	125
Bank charges	106	147
Heat and light	3,796	4,484
Office accomodation	-	1,106
Website	-	717
Computer equipment	641	340
Rates	-	(552)
Forums and surveys	-	172
Travel	-	240
Property maintenance	156,512	635
Project costs	213,073	41,212
	<u>454,451</u>	<u>280,888</u>
Share of governance costs (see note 8)	3,000	-
	<u>457,451</u>	<u>280,888</u>
<b>Analysis by fund</b>		
Unrestricted funds	92,235	67,815
Restricted funds	365,216	213,073
	<u>457,451</u>	<u>280,888</u>

# PEEBLES COMMUNITY TRUST

## NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 30 SEPTEMBER 2021

### 8 Support costs

	Support costs	Governance costs	2021	Support costs	Governance costs	2020 (unaudited) as restated
	£	£	£	£	£	£
Audit fees	-	1,800	1,800	-	-	-
Accountancy	-	1,200	1,200	-	-	-
	<u>-</u>	<u>3,000</u>	<u>3,000</u>	<u>-</u>	<u>-</u>	<u>-</u>
Analysed between Charitable activities	-	3,000	3,000	-	-	-
	<u>-</u>	<u>3,000</u>	<u>3,000</u>	<u>-</u>	<u>-</u>	<u>-</u>

Governance costs includes payments to the auditors of £1,800 (2020 (unaudited) as restated- £0) for audit fees.

### 9 Trustees

None of the trustees (or any persons connected with them) received any remuneration or benefits from the charity during the year.

### 10 Employees

The average monthly number of employees during the year was:

	2021	2020
	(unaudited)	(unaudited)
	as restated	as restated
	Number	Number
	3	3
	<u>3</u>	<u>3</u>
<b>Employment costs</b>	<b>2021</b>	<b>2020</b>
	(unaudited)	(unaudited)
	as restated	as restated
	£	£
Wages and salaries	65,215	45,951
Other pension costs	3,181	2,244
	<u>68,396</u>	<u>48,195</u>
	<u>68,396</u>	<u>48,195</u>

There were no employees whose annual remuneration was more than £60,000.

# PEEBLES COMMUNITY TRUST

## NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

### FOR THE YEAR ENDED 30 SEPTEMBER 2021

#### 11 Tangible fixed assets

	Freehold property £	Computers £	Total £
<b>Cost or valuation</b>			
At 1 October 2020	217,514	-	217,514
Additions	-	3,463	3,463
At 30 September 2021	217,514	3,463	220,977
<b>Depreciation and impairment</b>			
Depreciation charged in the year	-	1,143	1,143
At 30 September 2021	-	1,143	1,143
<b>Carrying amount</b>			
At 30 September 2021	217,514	2,320	219,834
At 30 September 2020	217,514	-	217,514

Land and buildings comprises School Brae Hub and Eshiels Community Woodland. The School Brae Hub has been included in the financial statements at a directors' valuation of £180,000 and Eshiels Community Woodland at its cost of £37,514. No depreciation is charged on the heritable property as the directors consider it is increasing in value.

The revaluation surplus of £213,960 is disclosed in note 14.

#### 12 Debtors

	2021 £	2020 (unaudited) as restated £
<b>Amounts falling due within one year:</b>		
Other debtors	6,840	-
Prepayments and accrued income	1,573	-
	8,413	-

#### 13 Creditors: amounts falling due within one year

	2021 £	2020 (unaudited) as restated £
Accruals and deferred income	3,000	-

**PEEBLES COMMUNITY TRUST**

**NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)  
FOR THE YEAR ENDED 30 SEPTEMBER 2021**

**14 Restricted funds**

The income funds of the charity include restricted funds comprising the following unexpended balances of donations and grants held on trust for specific purposes:

	Movement in funds				Movement in funds				
	Balance at 1 October 2019	Incoming resources	Resources expended	Revaluations, gains and losses	Balance at 1 October 2020	Incoming resources	Resources expended	Transfers	Balance at 30 September 2021
	£	£	£	£	£	£	£	£	£
March Street Mill	5,183	-	-	-	5,183	-	-	-	5,183
Cycling Without Age	2,907	427	-	-	3,334	300	(300)	-	3,334
Bonnie Peebles Plus	2,000	14,117	(8,596)	-	7,521	17,841	(11,256)	-	14,106
Sustrans Cycle Path	750	181,522	(174,374)	-	7,898	174,120	(156,759)	(14,500)	10,759
Peebles Salmon Angling Club	2,329	5,040	(4,035)	-	3,334	6,060	(4,586)	-	4,808
Eshiels Community Woodland	14,264	50	(5,468)	-	8,846	1,036	(1,215)	-	8,667
School Brae Hub Refurbishment	-	7,250	-	-	7,250	108,616	(118,198)	114,086	111,754
Covid 19 Response	-	67,850	(20,600)	-	47,250	2,550	(11,475)	(38,325)	-
Biodiversity Ecology Group	-	-	-	-	-	1,686	(1,773)	1,500	1,413
Keep Peebles Clean	-	-	-	-	-	500	(424)	-	76
Bonnie Peebles	-	-	-	-	-	1,000	-	-	1,000
Eddleston Water Path	-	-	-	-	-	113,565	(98,434)	(15,062)	69
Revaluation Reserve (Property)	-	-	-	213,960	213,960	-	-	-	213,960
	<u>27,433</u>	<u>276,256</u>	<u>(213,073)</u>	<u>213,960</u>	<u>304,576</u>	<u>427,274</u>	<u>(404,420)</u>	<u>47,699</u>	<u>375,129</u>

# PEEBLES COMMUNITY TRUST

## NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 30 SEPTEMBER 2021

### 15 Analysis of net assets between funds

	Unrestricted funds 2021	Restricted funds 2021	Total 2021	Unrestricted funds 2020 (unaudited) as restated	Restricted funds 2020 (unaudited) as restated	Total 2020 (unaudited) as restated
	£	£	£	£	£	£
Fund balances at 30 September 2021 are represented by:						
Tangible assets	2,320	217,514	219,834	-	217,514	217,514
Current assets/ (liabilities)	88,341	157,615	245,956	4,625	132,062	136,687
	<u>90,661</u>	<u>375,129</u>	<u>465,790</u>	<u>4,625</u>	<u>349,576</u>	<u>354,201</u>

### 16 Related party transactions

There were no disclosable related party transactions during the year (2020 (unaudited) as restated - none).

### 17 Cash generated from operations

	2021 (unaudited) as restated	2020 (unaudited) as restated
	£	£
Surplus for the year	111,589	108,707
Adjustments for:		
Investment income recognised in statement of financial activities	(4,100)	(10,636)
Depreciation and impairment of tangible fixed assets	1,143	-
Movements in working capital:		
(Increase) in debtors	(8,413)	-
Increase in creditors	3,000	-
<b>Cash generated from operations</b>	<u>103,219</u>	<u>98,071</u>

### 18 Analysis of changes in net funds

The charity had no debt during the year.

## Common Good Fund: Application Form for 2023/24\*

\*Please note this is a fund of last resort – you will need to demonstrate to the Common Good Fund Committee that you have tried to secure funding from other sources.

<b>Applicant Group/Organisation:</b>	Peebles Bowling Club (SCIO)
<b>Name of your project:</b>	Peebles BC Clubhouse Extension
<b>The name of the Common Good Fund that you are applying to:</b>	PEEBLES COMMON GOOD FUND

### What does your organisation do and who does it support? If appropriate. (max. 100 words)

Tell us what your group does, the activities it undertakes and in what way it benefits the community.

Write here ... **Provide more Opportunities for Participation in Sport**

Peebles Bowling Club, which was formed in 1829, has over the past few years been embracing the need to change to capture the imagination and thus the involvement of the local community in the sport of Bowling, in the belief that Bowling is genuinely a sport for life with school children, teenagers, young adults and older adults able to play and enjoy the sport.

The result has been that the membership has grown from a static 89 in 2016 to over 200 as of October 2022. There are now over 100 men and 50 women playing bowls with a further 50 members enjoying their social membership.

During the Covid-19 pandemic, increasing numbers of people joined the Club to enjoy the access Bowls provide to outdoor activity, fellowship, and fun.

Such has been the transformation in the Club, that Bowls Scotland, the parent body of Bowling in Scotland, featured the Club in its news round up in 2021

In the past year we have enabled over 60 members play bowls at County level with 6 teams entered into various county leagues. Many of these, have played bowls for less than two seasons.

Over 30 members will take part in the national championship competitions in 2023. Two of our members were selected to play in the Scottish Borders team playing at national district level.

### Summarise what you want to use this funding for (max. 100 words)

(i.e. will it increase access, improve quality of life etc.)

Write here ... **Clubhouse Facilities Extension**

The proposed clubhouse development will incorporate an extended locker room for changing and storing bowls and other essential equipment; new toilets including disabled toilet access; new kitchen and lounge areas; all of which will greatly enhance the experience of our members and help us to continue to attract new members from the community. We believe that

our club provides a valuable service to the community, promoting physical activity and social engagement among our members. We are confident that the new clubhouse will allow us to continue to grow and thrive.

**(See attached diagram of proposed changes)**

**Summarise how the outcomes of the project will be measured/evaluated** (max. 100 words)

Write here ...

**Please see attached Business Plan**

**Tell us how your activity/project will make a difference to your organisation and how it will benefit the residents of the current/former Burgh** (max. 200 words)

Write here ...

At present, for example, we have no indoor toilet for the use of male members, and no disabled toilets, and visiting teams and general visitors must use a wooden hut to change and store their belongings.

It will allow us to continue to attract new members to the sport of bowling.

**Tell us how your project will be sustainable in the future** (max. 100 words)

Write here ...

**Please see attached Business Plan**

**Expenditure: Please tell us how much money you need for the entire activity/project (you may be asked to provide up to 3 quotes to support your application)**

Item of Expenditure	Cost (£)
Extension to Current Clubhouse facility	£293,055 +VAT
Architect's Fees	£10,000
Civil Engineer's fees	£3,354
Other fees/costs	£2,044
<b>Total Expenditure</b>	<b>367,064</b>
<b>How much would you like from the Common Good Fund?</b>	<b>£10,000</b>
<b>Please supply a copy of your signed &amp; dated Annual Accounts or Projected Financial Plan</b>	

**Have you received funding in the last 5 years from Scottish Borders Council or any other external funders? If so, please detail the fund name, the amount and the purpose of the grant.**

Fund	Amount	Purpose
Clubsport (Tweeddale)	£500	Purchase bowls for children's use



--	--	--

Tell us about your own fundraising or how you have secured other funding for this project.		
	Amount	Status
Sportscotland	£183,532	Applied for awaiting response
Nat Lot Community Fund	£10,000	Applied for awaiting response
SBC Neighborhood Fund	£7,500	Applied for awaiting result
Clubsport (Tweeddale)	£5,000	About to submit application
Peebles BC	£50,000	Promised
Local Fundraising	£101,032	Shortfall : Local Fundraising about to start

Individual/Group/Organisation details:	
Contact Name:	Archibald Miller Milloy
Position in Group/Org: (if appropriate)	Secretary
Home Address:	[REDACTED]
Post Code:	[REDACTED]
Telephone Number:	[REDACTED]
Email Address:	[REDACTED]
Date:	[REDACTED]
Signature:	[REDACTED]

Equalities
Do you have an Equal Opportunities Policy or Equality Statement?    Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
<p><b>Explain how your project complies with the obligations contained in the Equality Act 2010</b></p> <p><b>We have in place an Equal Opportunities Policy to ensure equality of opportunity</b></p> <p><i>“Peebles Bowling Club is fully committed to making bowls accessible to all. This will be accomplished by upholding the principles of equality in all aspects of our work. It is the policy of the Club to ensure that all participants, volunteers, coaches. or parents receive equitable treatment regardless of age, gender, marital status, employment status, social class, colour, race, ethnic or national origin, religious belief or disability.) <b>Extract from Policy.</b></i></p>

### Public Protection

Does your idea/project involve work with children, young people under the age of 18 or vulnerable adults? Yes  No

If yes what public protection policies do you have in place and how often are these reviewed? Please provide a copy of these or give full details below.

Write here...

Child Protection Policy and Code of Practice in place.

Safeguarding Officer appointed.

Policy reviewed annually.

### Permissions

Does your project involve work to a building or land? Yes  No

If yes do you have the following? (please tick relevant)

A lease agreement (Date of lease \_\_\_\_\_ and duration \_\_\_\_\_ years)

Written permission of owner

Planning permission (Reference No. 22/01359/FUL ) (CB Planning Department)

### Common Good Funds

Common Good Funds in Scotland originated in the 15th century and are the assets and income of some of the current/former Burghs. They can represent a substantial portfolio of land, property, some moveable items and investments and by law continue to exist for the benefit of the inhabitants of the former Burghs to which they relate. Scottish Borders Council is the owner of these Funds and each Fund has a sub-committee comprising the relevant local Councillors who make the decisions on the management of the Fund's assets and approval of any requests for funding (up to a limit of £20,000 above which full Council approval is required).

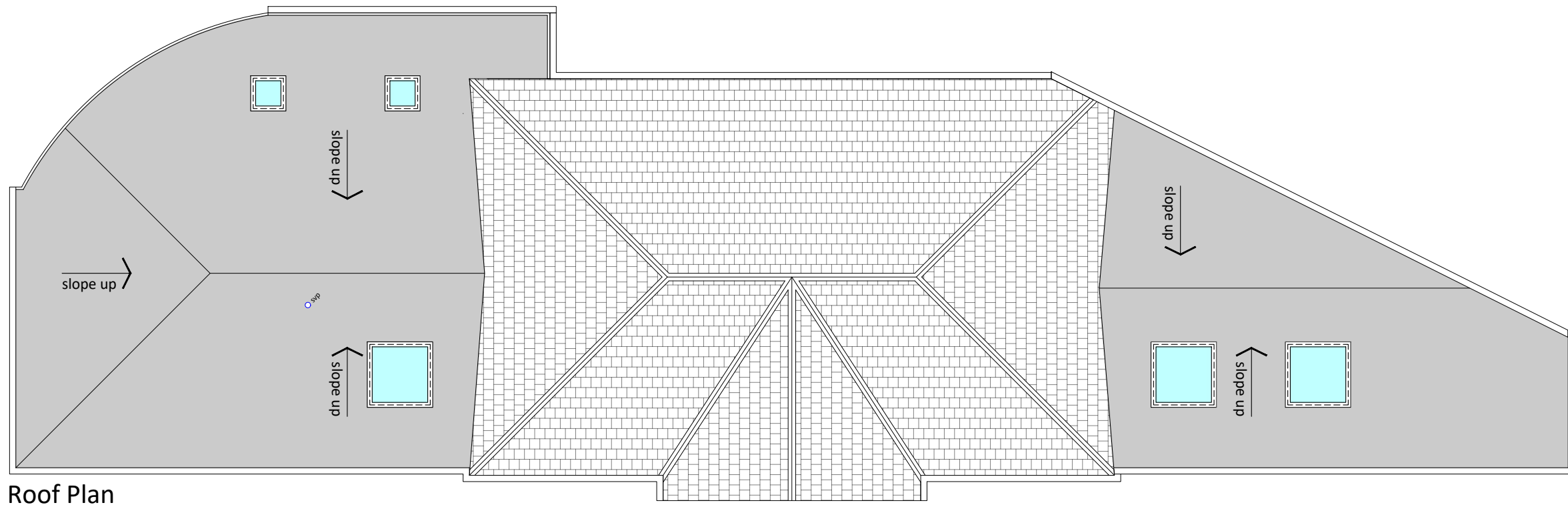
If you are successful in being awarded Common Good Funds, you will be asked to complete a monitoring & evaluation form when your project is complete or within 1 year of receiving funding. Future applications will not be considered until this has been received and the Common Good Fund Sub-Committee are satisfied with the evaluation you have provided.

This completed form and supporting documents should be submitted to Lynne Cuerden, Democratic Services Officer, Scottish Borders Council, Council Headquarters, Newtown St Boswells, TD6 0SA. Email: [lynne.cuerden@scotborders.gov.uk](mailto:lynne.cuerden@scotborders.gov.uk) Telephone: 01835 826527

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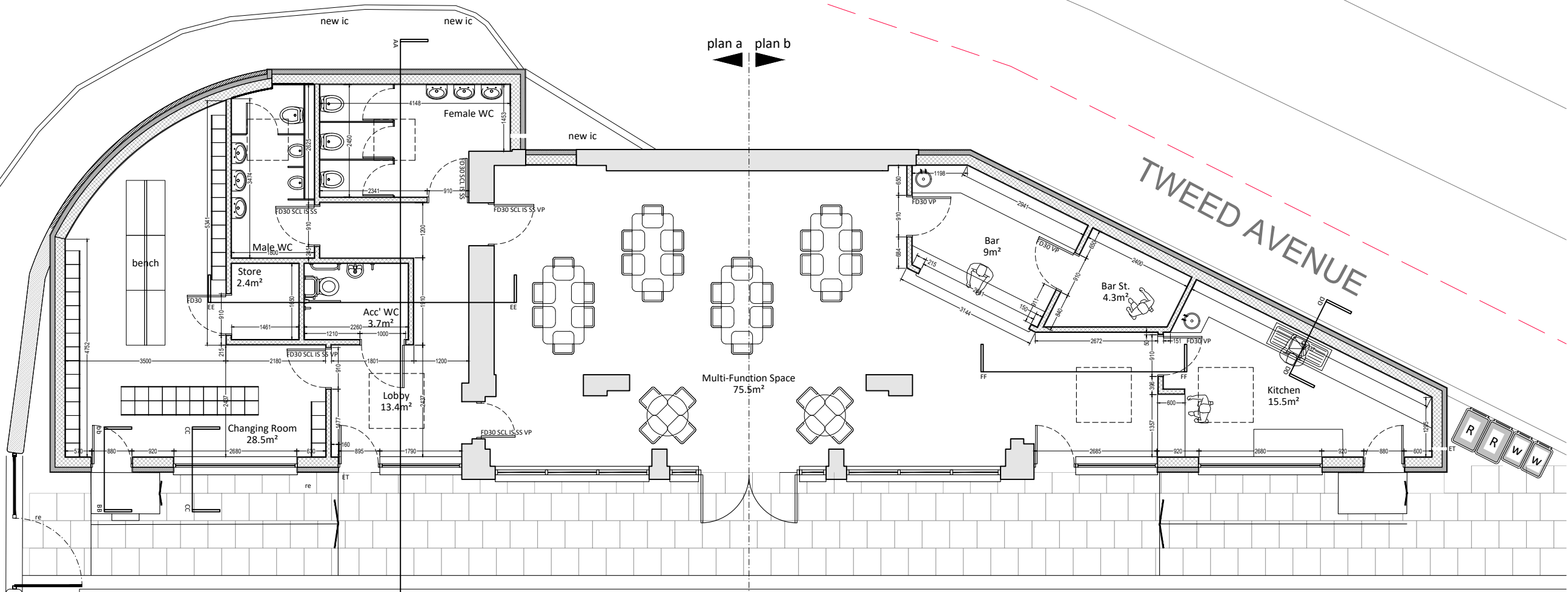
**BUILDING WARRANT APPLICATION  
 DRAWING**

- based on the December 2022 Technical Standards.



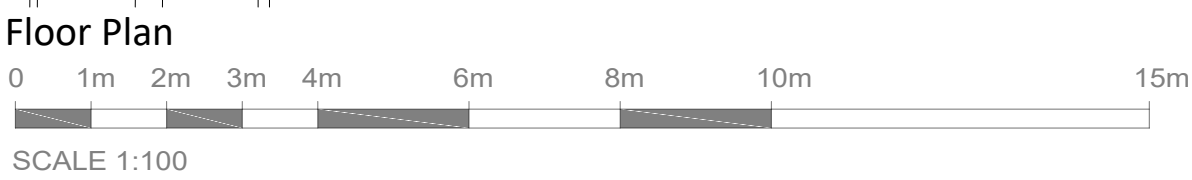
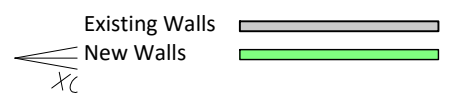
**Roof Plan**

Page 43



TWEED AVENUE

**DRAFT**



Revisions Drawing created on:  
 A - 00-00-23 -

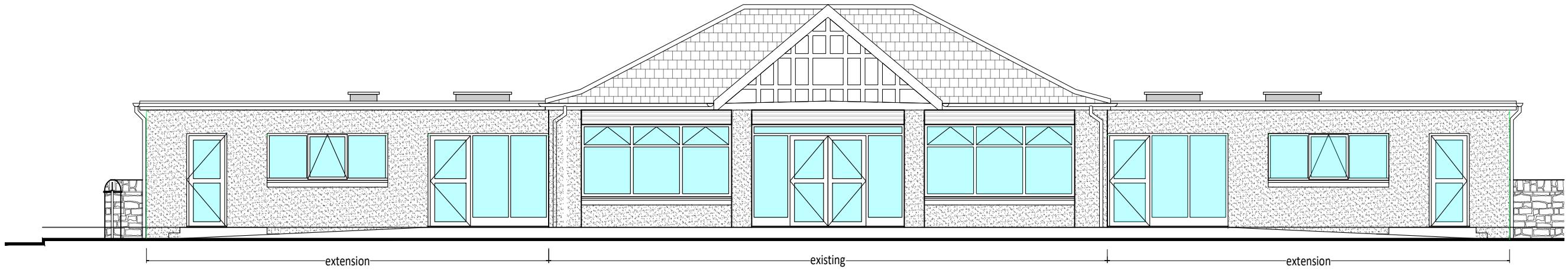
Project: PEEBLES BOWLING CLUB, WALKERS HAUGH EH45 8AU  
 Drawing: FLOOR PLAN & ROOF PLAN - GA  
 Scale: 1:100  
 Drawing No. BW06 REV.: -

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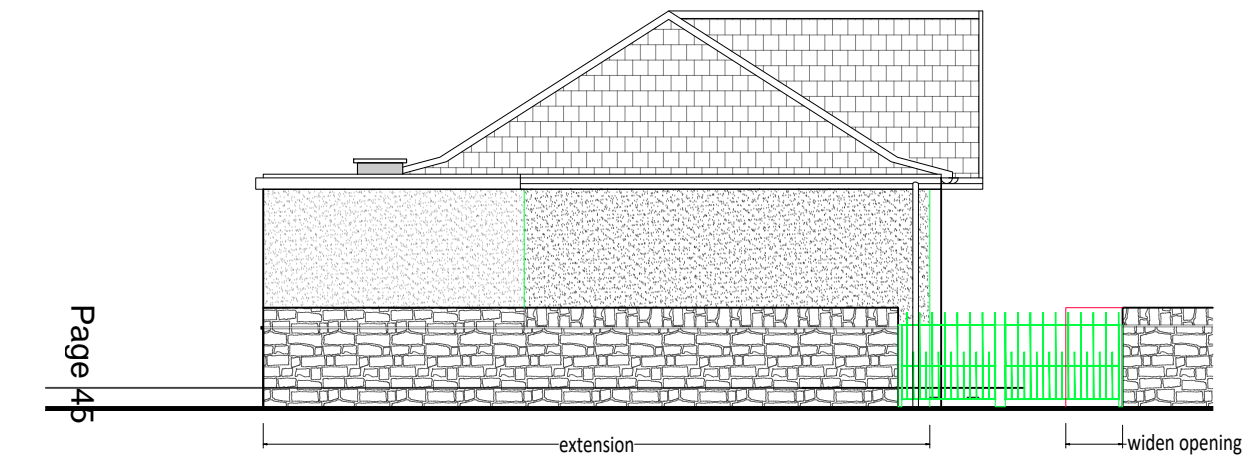
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**BUILDING WARRANT APPLICATION  
 DRAWING**

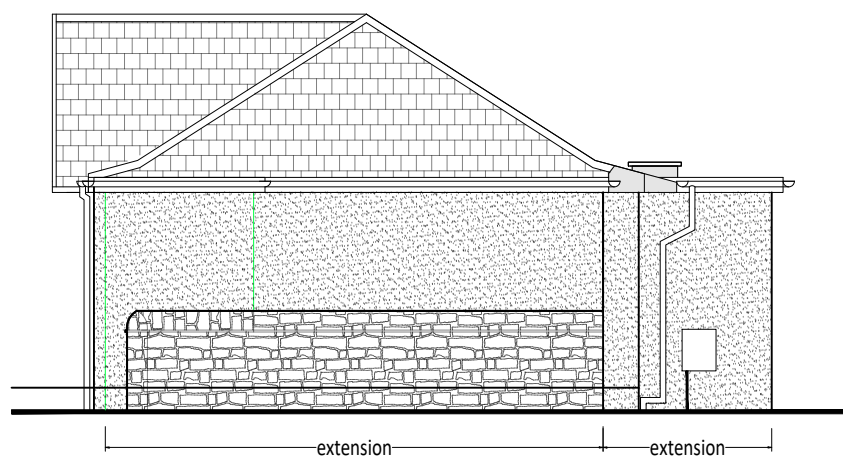
- based on the December 2022 Technical Standards.



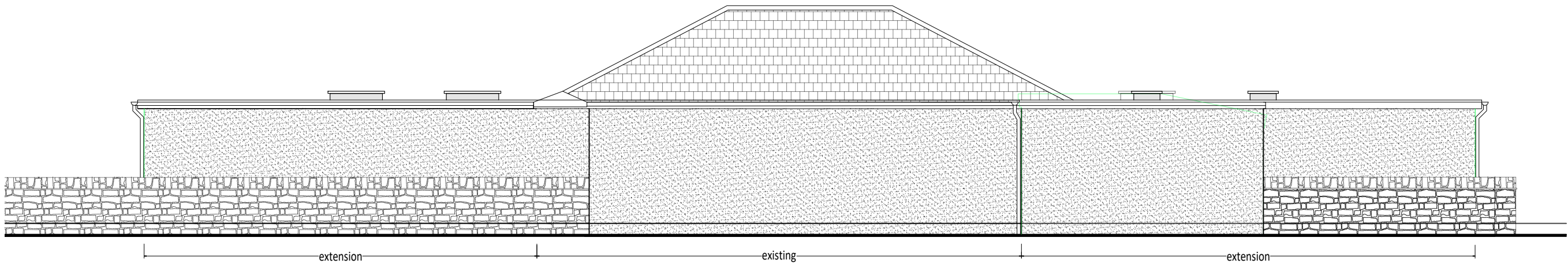
West Elevation



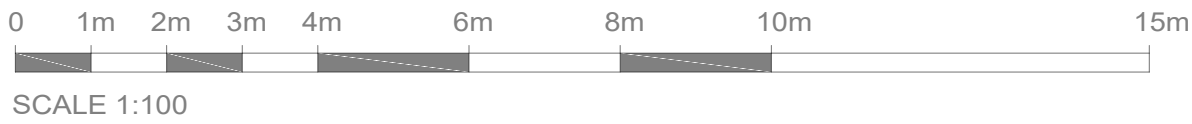
North Elevation



South Elevation



East Elevation



Revisions  
 Drawing created on: 15-02-23  
 A - 00-00-23 - Description

Project: PEEBLES BOWLING CLUB, WALKERS HAUGH EH45 8AU  
 Drawing: ELEVATIONS - PROPOSED  
 Scale: 1:100  
 Drawing No. BW12 REV.: -

DRAFT

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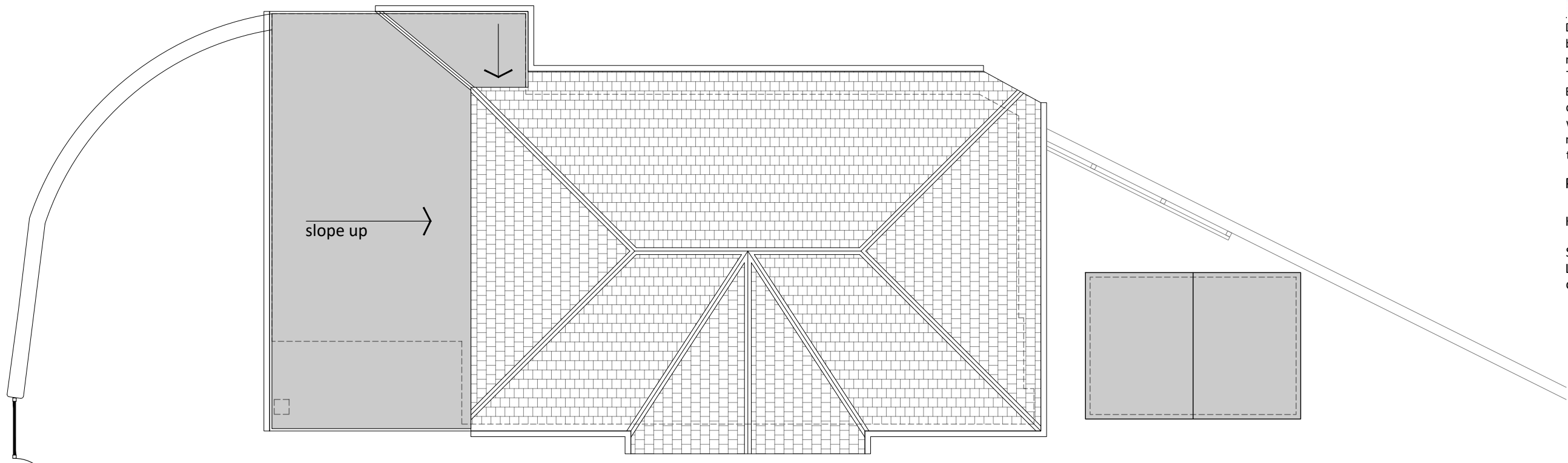


Do not scale this drawing. Dimensions to be checked on site. Discrepancies to be notified to the Architect immediately. This drawing remains the Copyright of Border Architects Ltd & may not be copied (in whole or in part) or amended without written permission. This drawing may not be used for any other purpose than the one it was created for. This is a

**PLANNING APPLICATION DRAWING**

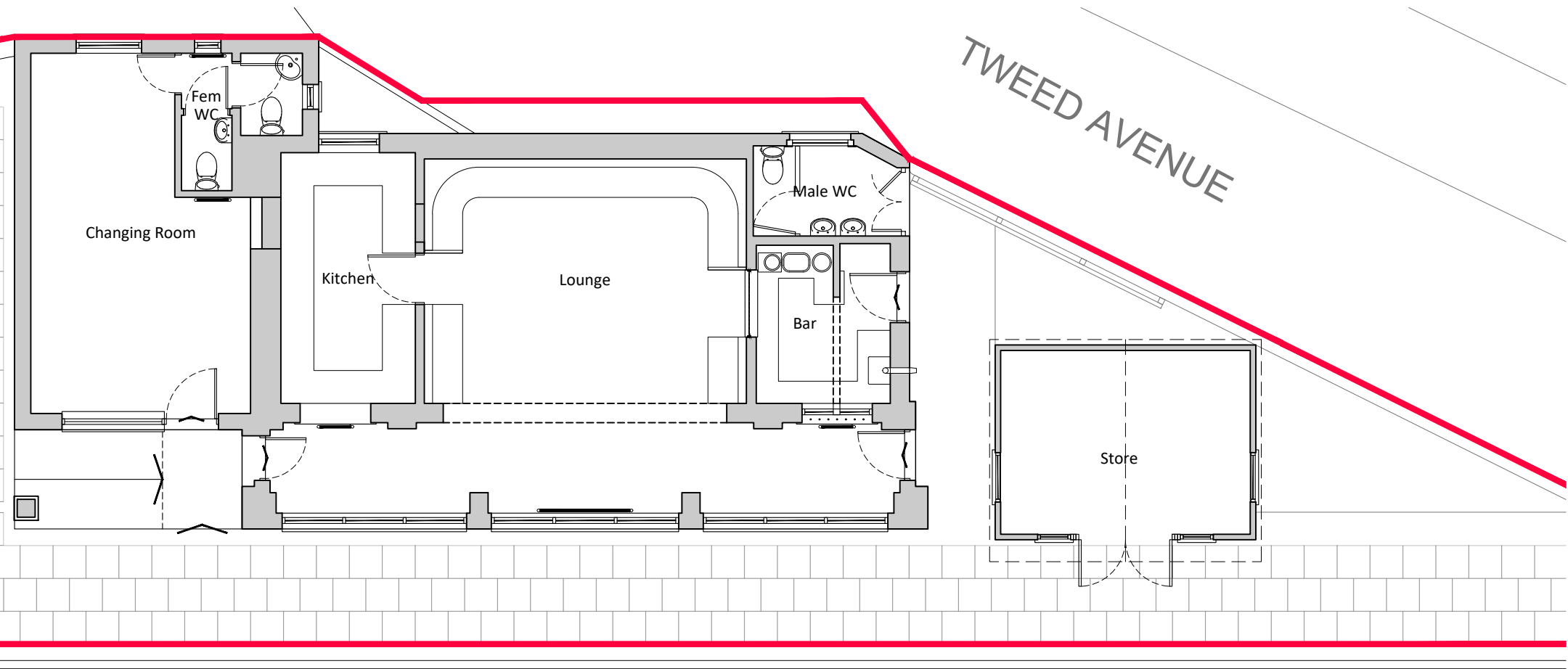
**Key**

- Site Boundary ———
- Land in clients ownership ———

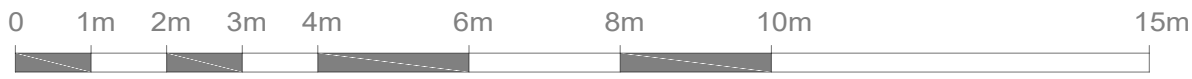


**Roof Plan**

Page 47



**Floor Plan**



SCALE 1:100

Revisions  Drawing created on:  
 A - 00-00-22 - Description

Project: PEEBLES BOWLING CLUB, WALKERS HAUGH EH45 8AU  
 Drawing: FLOOR PLAN & ROOF PLAN - EXISTING  
 Scale: 1:100  
 Drawing No. PA03 REV.: -

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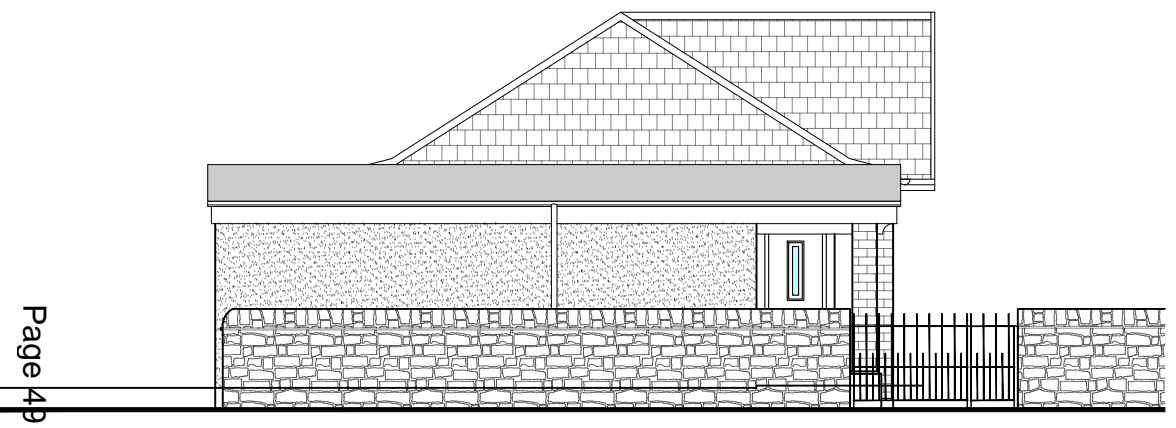
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**BUILDING WARRANT APPLICATION  
 DRAWING**

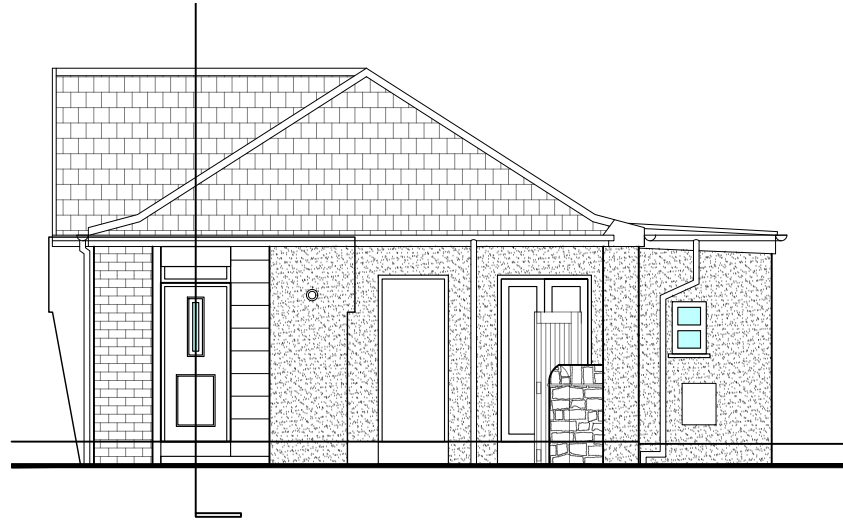
- based on the December 2022 Technical Standards.



West Elevation



North Elevation

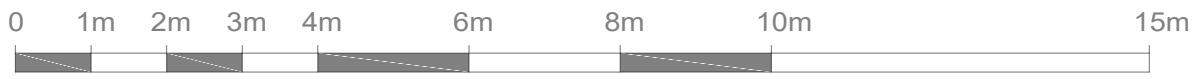


South Elevation



East Elevation

DRAFT



SCALE 1:100

Revisions  
 Drawing created on: 15-02-23  
 A - 00-00-23 - Description

Project: PEEBLES BOWLING CLUB, WALKERS HAUGH EH45 8AU  
 Drawing: ELEVATIONS - EXISTING  
 Scale: 1:100  
 Drawing No. BW04  
 REV.: -

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**PEEBLES BOWLING CLUB**

**Agenda Item 5**

**Profit and Loss Account for the year to 30th September 2022**

	Sch	Budget 2023	Actual 2022	Budget 2022	Actual 2021
		£	£	£	£
<b>Income</b>					
Membership subscriptions		13130	11525	12845	10290
Business Support Grant		0	6400	0	25750
Bank Interest		50	47	25	20
Bar Profit	1	12500	11690	12572	8381
Bonus Ball		0	0	500	0
Border League		275	273	200	0
Catering Profit	2	2600	2389	2400	1661
Coffee Morning		0	0	0	0
Donations & misc. income		100	27	100	315
Traders Trophy		900	620	900	0
Club Ties		0	0	0	12
Locker Rental		290	285	300	265
Events		200	0	200	0
Raffles		500	413	900	0
Advertising Boards		1200	1050	1000	950
Sponsorship		1000	650	1000	400
Visitor fees/Green, Clubhouse Hire		200	168	100	40
	<b>Income</b>	<b>32945</b>	<b>35,537</b>	<b>33,042</b>	<b>48,084</b>
<b>Expenditure</b>					
Advertising		0	0	0	0
Capitation/Association Fees		1400	1290	900	699
Card reader charges		150	147	150	83
Cleaning & supplies		1200	912	1200	1139
Club Development		4000	4680	0	0
Club Maintenance		950	934	800	646
Club Uniforms		0	1622	1000	0
Donations		0	100	0	0
Engraving		500	622	400	360
Equipment expensed		500	3077	500	1778
Equipment Maintenance		600	620	500	260
General Expenses		300	566	150	1021
Ground Maintenance		7500	7156	7500	6175
Heat & Light		1900	1771	1500	690
Insurance		1020	1012	1020	1012
Licences & subscriptions		900	813	400	287
Prize money contribution		0	56	0	44
Stationery & Post		500	798	120	96
Telephone/broadband		400	385	360	409
Trade Waste		600	597	400	374
Water Rates		1150	1112	550	516
	<b>Expenditure</b>	<b>23570</b>	<b>28270</b>	<b>17450</b>	<b>15589</b>
	<b>Profit/(Loss)</b>	<b>9375</b>	<b>£7,267</b>	<b>£15,592</b>	<b>£32,495</b>

**Balance Sheet  
as at 30th September 2022**

	<b>2022 Cost</b>	<b>Depreciation to date</b>	<b>Charge for 2022</b>	<b>WDV</b>	<b>2021 WDV</b>
	<b>£</b>	<b>£</b>		<b>£</b>	<b>£</b>
<b>Fixed Assets</b>					
Heritable Property	0	0		0	0
Competition Hut	3,643	3,643	0	0	0
Machinery	7,350	7,350	0	0	0
	<u>10,993</u>	<u>10,993</u>	<u>0</u>	<u>0</u>	<u>0</u>
<b>Current Assets</b>					
Stock		1,744			1,665
Debtors		150			150
Royal Bank of Scotland		65,288			57,510
Cash in hand & bar float		338			928
		<u>67,520</u>			<u>60,253</u>
<b>Current Liabilities</b>					
Creditors		<u>0</u>			0
<b>Net Current Assets</b>				<u>67,520</u>	<u>60,253</u>
<b>Net Assets</b>				<u>67,520</u>	<u>60,253</u>
<b>Represented By:</b>					
<b>Capital Account</b>					
Reserves at start of year		60,253			27,758
Profit for the Year		7,267			32,495
Loss for the Year					0
				<u>67,520</u>	<u>60,253</u>

**Auditor's Report**

I have examined the records of Peebles Bowling Club and confirm the above accounts show a true and fairview of the financial transactions during the year and the financial position of the club at the year end.

Lesley Hubbard FCCA

# PEEBLES BOWLING CLUB

## Schedules to the accounts for the year to 30th September 2022

	2022		2021	
<b><u>Schedule 1</u></b>				
<u>Bar</u>				
	£	£	£	£
Income		25,009		18,475
Cost of Sales				
Opening Stock	1,665		474	
Add Purchases	13,398		11,285	
Less Closing Stock	-1,744		-1,665	
		13,319		10,094
Profit		11,690	47%	8,381
				45%
<b><u>Schedule 2</u></b>				
<u>Catering</u>				
		£		£
Income		6,139		3,239
Expenditure		3,750		1,578
Loss/Profit		2,389		1,661

### **Treasurer's Report**

Thank you to all for contributing to a successful season. Financially the club remains in a healthy position, once again boosted by grants awarded by Scottish Borders Council. Our achievements would not have been possible without the voluntary help of members working hard and organising successful events during the year.

### ***I have detailed below areas which I feel require explanation:***

<u>Club maintenance includes:</u>	Supply and fit of Hive heating system	216
	Service of boiler, fire extinguishers and entry system	290
	General repairs	414
<u>Ground maintenance includes:</u>	Great Greens - green maintenance	6,900
<u>Equip maintenance/expensed</u>	Bowl Gatherers	384
	Fridge for bar	498
	Outdoor Storage	286
	Defibrillator	1,000
	Karaoke Machine	145
	Mower repair and service	620
<u>General expenses</u>	Leaving present, chocolates and flowers	208
	What's On display board	126
	Development Plan ballot & change of status process	541
<u>Stationery &amp; Post</u>	Print of fixture cards	110

Should you have any queries please email me or post written queries in the post box at the club. May I take this opportunity to thank members who helped me during the year, in particular Liz McKenzie for her support throughout the year and to Lesley Hubbard for auditing the accounts.

Isabel Sterricks - Treasurer

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# **Peebles Bowling Club (SCIO)**

*(Founded 1829)*

**Walkershaugh  
Peebles EH45 8AU**



## **Business Plan**

## **Introduction:**

Peebles Bowling Club has experienced significant growth in membership over the past six years, with a current membership, as of the AGM October 2022, of 200. To accommodate this growth and support our members, we are planning to develop our club house at a cost of £225,000. (approx.) We are committed to engaging with our wider community and encouraging participation in the sport of bowling.

## **Club Overview:**

The Club was established in 1829, at which time it occupied the green behind Castlehill. In 1874, the club moved to Walkers Haugh and has remained there ever since. The Club house was extended in the 1970's with the addition of the locker room (flat roof extension) and the in 1980's when the bar area was altered and the front elevation was brought forward to enclose previously external ground. Minor internal alterations were made to facilitate the enlargement. The extension to the front was finished in brick with PVCu windows. The brick walls below the windows have become unstable, an issue that will be addressed as part of the proposed development. We are proud to have grown our membership in recent years from 89 (2016) to 200 (2022) bucking the general trend in Bowling Clubs across the country.

Our club is managed by a dedicated and experienced board of trustees, comprising 14 members. We have a strong commitment to promoting the sport of bowling in the community of Peebles and building a warm, welcoming, social atmosphere conducive to improving the conditions of life for all members.

## **Club Services:**

Our club offers a range of facilities and services to our members, including access to our well-maintained bowling green, locker room and changing area, coaching and training programs, and a social clubhouse. We have also offered the use of our facilities to other Community Clubs and Groups e.g. Bridge Club, Scrabble Club, and Darts Team. Members can enjoy a friendly game of Bowls by themselves or with other members; participate in one of the many Club organised day-long competitions; or share in regular weekly organised matches. We also offer the opportunity to take part in competitive Bowls with a number of Leagues in operation both at County and District level. We regularly host visits from local Primary Schools to allow children to experience the game of Bowls.

## **Building Development:**

We are planning a major building development of our clubhouse to accommodate our growing membership and improve our facilities. This development will cost £225,000 (approx.) and will be funded through a combination of grants, donations, and fundraising events. Central to this development, is the provision of new modern toilets, male, female



and disabled; more locker and changing room space; larger kitchen facilities and lounge area.

### **Marketing Strategy:**

We are committed to engaging with our wider community to promote the sport of Bowling across the generations and to continue to attract new members. Our strategy includes the following:

1. Hosting open days and events to showcase our facilities and introduce the sport to new players. e.g. 'Traders Day' in which 46 teams from local Businesses, Shops and Enterprises submit teams of 4 with only 1 being allowed to be a current Bowler, to play in a day long 'round robin' of games. This sees 138 non bowlers playing the game of Bowls in a socially friendly and safe environment. (Currently a waiting list of Businesses to take part.)
2. Building partnerships with local schools and community groups to encourage participation in the sport.
3. Advertising through social media and local newspapers.
4. Creating targeted marketing campaigns for specific demographics, such as young families e.g. 'Try Bowls' (a day event organised and coordinated with Bowls Scotland).

### **Financial Projections:**

Our financial projections are based on our current membership and anticipated growth, as well as our planned building development. We expect to achieve the following financial goals:

1. A general income of £36,000 in the first year after the building development growing each year as the benefits of the completed development bear fruit. [Year 2 -£38,000; year 3 £40,000; year 4 £41,000 and year 5 £43,000.]
2. Membership growth of 10% per over the next three years.
3. Special Fundraising of £10,000 in the first year after the building development starts to off-set any deficit in overall Funding.

### **Conclusion:**

Peebles Bowling Club has experienced significant growth over the past few years, and we are committed to continuing this trend by investing in our facilities and engaging with our wider community. With our vibrant board of trustees and dedicated membership, we are confident that we can achieve our goals and become a leading destination for lawn bowling enthusiasts in the region.

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**PEEBLES BOWLING CLUB**

**Income and Expenditure Projection**

	<b>Actual 2022</b>	<b>Budget 2023</b>	<b>Budget 2024</b>	<b>Budget 2025</b>	<b>Budget 2026</b>	<b>Budget 2027</b>
	<b>£</b>	<b>£</b>	<b>£</b>	<b>£</b>	<b>£</b>	<b>£</b>
<b>Income</b>						
Membership subscriptions	11525	12900	13600	14280	15000	15375
Business Support Grant	6400	0	0	0	0	0
Bank Interest	47	25	30	32	35	35
Bar Profit	11690	11700	12870	13514	14040	14400
Bonus Ball	0	150	170	180	180	180
Border League	273	200	220	250	250	250
Catering Profit	2389	2500	2750	3000	3140	3250
Coffee Morning	0	200	220	230	230	240
Donations & misc income	27	50	100	100	100	100
Traders Trophy	620	1300	1430	1500	1575	1600
Locker Rental	285	300	500	600	630	630
Events	0	200	400	420	500	600
Raffles	413	900	900	945	1000	1000
Advertising Boards	1050	1475	1600	1680	1800	1800
Sponsorship	650	1000	1100	1155	1400	1400
Visitor fees/Green, Clubhouse Hire	168	100	110	115	120	140
<b>Income</b>	<b>35,537</b>	<b>33,000</b>	<b>36,000</b>	<b>38,000</b>	<b>40,000</b>	<b>41,000</b>
<b>Expenditure</b>						
Capitation/Association Fees	1290	1800	2200	2250	2500	2650
Card reader charges	147	160	180	190	200	210
Cleaning & supplies	912	1500	1700	1750	1950	2050
Club Development	4680	0	0	0	0	0
Club Maintenance	934	1500	1650	1800	1900	2000
Club Uniforms	1622	1500	1500	1500	1500	1500
Donations	100	0	0	0	0	0
Engraving	622	800	880	900	990	1100
Equipment expensed	3077	3200	3520	3700	4100	4300
Equipment Maintenance	620	1000	1210	1250	1400	1500
General Expenses	566	800	950	1000	1100	1200
Ground Maintenance	7156	8000	8800	9680	10550	11100
Heat & Light	1771	2000	2200	2420	2700	2850
Insurance	1012	1020	1100	1200	1300	1370
Licences & subscriptions	813	800	880	930	1050	1100
Prize money contribution	56	0	0	0	0	0
Stationery & Post	798	500	550	580	640	680
Telephone/broadband	385	500	550	580	650	690
Trade Waste	597	620	700	770	835	880
Water Rates	1112	1300	1430	1500	1635	1820
<b>Expenditure</b>	<b>28270</b>	<b>27000</b>	<b>30000</b>	<b>32000</b>	<b>35000</b>	<b>37000</b>
<b>Profit/(Loss)</b>	<b>£7,267</b>	<b>£6,000</b>	<b>£6,000</b>	<b>£6,000</b>	<b>£5,000</b>	<b>£4,000</b>

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